

TOP 10 REASONS

 **OnTarget**
CPA is your go-to accounting firm for **tax preparation:**

1

CONVENIENCE, DESIGNED TO MEET YOUR NEEDS

At OnTarget CPA, we try to make things as easy as possible for you. We offer flexible scheduling for tax appointments, including weekends. Multiple options are available to send us your tax documents including a secure upload portal on our website.

2

PROFESSIONAL, LICENSED STAFF MEMBERS

Among our staff are licensed CPAs, an Enrolled Agent, and staff accountants who have more than 40 years of combined tax preparation experience. Every OnTarget CPA employee participates in ongoing continuing education, including specialty classes on tax law updates.

3

IT'S ABOUT MORE THAN THE NUMBERS

True, we are really good with the numbers, but our firm is more than a team of savvy accountants. At OnTarget CPA, we want YOU to succeed. We help you plan for the future and advise on strategies that will have a lasting effect on your personal and financial goals. It's about YOU.

4

BUT REALLY, IT'S ABOUT THE NUMBERS TOO

Preparing a tax return is more than simply entering numbers on the forms. It's about finding ways to leverage the tax law, make use of taxation strategies, and ensure the best possible outcome for you.

5

AND, IT'S ABOUT THE LAW

OnTarget CPA's experienced and informed professionals have comprehensive knowledge of tax laws and IRS regulations. Trained accountants will navigate the tax code and ensure that you follow the law and comply with regulations that guide the tax and accounting industry. For businesses, our accountants can help ensure your financial reporting practices comply with current state and IRS regulations.

6

COMPREHENSIVE REVIEW PROCESS

Every tax return prepared by OnTarget CPA goes through a comprehensive review process designed to maintain accuracy; ensure that the most advantageous tax strategies are employed; comply with IRS and tax regulations; and conform with legal, ethical, and professional standards.

7

IN-PERSON MEETINGS OFFERED TO EVERY CLIENT TO REVIEW AND SIGN TAX RETURNS

OnTarget CPA takes the time to meet with you personally, review your tax return, answer questions, and securely e-file the return on your behalf.

8

MONITOR AND PROACTIVELY RESOLVE IRS MATTERS

OnTarget CPA clients are asked to sign Indiana and IRS Power of Attorney forms for taxation matters. This allows us to proactively monitor and resolve questions or issues that may arise at the state or federal level, and to represent you before the taxing authorities in such matters.

9

TAX PLANNING SAVES MONEY YEAR-ROUND

OnTarget CPA thinks beyond the tax return. Tax planning offers a significant opportunity for our clients to create a plan tailored to the taxpayer's individual needs. Proactive tax planning provides one-on-one guidance for the taxpayer to reduce tax liability and positively impact the bottom line.

10

SO MUCH MORE THAN TAXES

Not only do our tax preparation and tax planning services result in year-round savings for you, but we are here to advise clients whenever you need us. OnTarget CPA's team can assist with business set up, accounting and bookkeeping, budgeting and strategic planning, profit sharing, retirement strategies, and more.



Taxes are personal. So is our commitment to you.

ontargetcpa.com